Omar Moukarem

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Education

CFA® Program participant, CFA Institute

Completed CFA Level I December 2020

CFA Level II candidate

Warwick Business School, UK / BSc (Hons) Accounting & Finance

Oct 2017 - Jun 2020

Notable Modules: Finance; Financial Accounting & Financial Management; Business Planning;

Financial Reporting; Economics

International College, Lebanon / French Baccalaureate (Distinction)

Sept 2002 - Jun 2017

Notable Modules: Mathematics; Physics; Chemistry; Biology; Geography; French; English

Professional Experience

PWC - KSA/ Deals Consultant (Full Time)

Jan 2022 - Mar 2022

- Analyzed and benchmarked current market trends to increase revenues by 2 million USD.
- Developed and prepared presentations for clients to explain potential strategies.

Resource Group - Lebanon / Junior Business Analyst (Full time)

Sept 2020 - Jan 2022

- Conducted feasibility studies on pipeline projects with revenues of over 100 million USD
- Created financial models and performed individual budget management tasks for different business units
- Mapped-out growth plans and future investments
- Coordinated project financing needs between 1 million and 40 million USD with financial institutions
- Forecasted and analyzed projects cash flow
- Automated 4 repetitive reports using Excel (VBA) algorithms saving time to my team

Resource Group - Lebanon / Analyst (Intern)

July 2019 — July 2019

- Assisted the financial reporting team in generating consolidated accounts for the 4 subsidiaries of the company
- Obtained first-hand experience on budget analysis
- Supported the department of finance in forecasting revenue and projecting growth

Ernst & Young - Lebanon / Audit (Intern)

July 2018 — Aug 2018

- Conducted tests of control for a major client and analyzed variations in accounts
- Performed an audit on the client's statements
- Acquired substantial knowledge in utilizing various productivity software

Volunteering

Family to Family (Beirut explosion NGO) / Treasurer and Volunteer

Aug 2020 - Oct 2020

- Collected around \$100,000 worth of donations and budgeted restructuring costs
- Joined the group on field to rebuild 5 broken homes and support families in need

Warwick University Lebanese Society / Founding member

Jan 2018 - Jul 2020

- Founding member and fundraiser
- Organized 12 parties and networking events throughout the year.

Red Cross, Lebanon / Cross-functional collaborator

Aug 2016 - Sept 2016

- Initiated and supervised 2 fundraising campaigns aimed at raising awareness for drugs and alcohol abuse
- Worked on developing a strategic approach to encourage community-based preventive and rehabilitation measures
- Earned a community award on addressing the physical, behavioral, and social risks of alcoholism

Languages & IT skills

- Arabic (Native); English (Fluent, daily use); French (Fluent, daily use); Spanish (Basic knowledge)
- Microsoft Office (Word, Excel, Power Point), VBA, Tableau, SAP, Power Bi

Additional Information

Played for Warwick University futsal and handball team

Oct 2017 - Jun 2020

Part time DJ