

JAD YASSINE

Financial Planning & Budgeting Analyst

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OBJECTIVE:

Finance professional seeking a challenging position within a growth-oriented organization. Offering strong analytical skills and solid knowledge in financial and operational processes. Capable of supporting budgeting, cost control, and performance monitoring functions. Adaptable to diverse responsibilities and committed to continuous professional development.

WORK EXPERIENCE:

FP & Project cost analyst - Parissis Steel engineering and Contracting
Beirut, Lebanon

January 2026 - Present

- Manage end-to-end project cost control and inventory oversight, including diesel, consumables, paint, steel, and other critical materials per project.
- Lead budget planning, forecasting, and master budgeting to support strategic project execution.
- Oversee full accounting operations and ERP integration for an affiliated engineering company.
- Handle invoicing, financial reporting, and operational monitoring, ensuring accuracy, efficiency, and alignment with corporate objectives.
- Translate operational data into actionable insights to optimize project performance and cost efficiency.

Internal auditor - SAMAD tours
Tripoli, Lebanon

October 2025

My key responsibilities included:

- Reviewed and verified receipt vouchers, internal sales, supplier accounts, individual accounts, and expense reports to ensure accuracy and compliance with company policies.
- Conducted internal audits to identify discrepancies, improve accounting processes, and maintain financial integrity.
- Performed data entry and reconciliations for several supplier accounts, including BSP, Amadeus, and Sabre systems.
- Monitored and analyzed financial transactions to ensure proper documentation and timely reporting.
- Assisted in the preparation of financial statements and internal financial summaries for management review.
- Supported coordination between departments to ensure smooth financial operations and transparency.

Accountant - SAFI for accounting and auditing

September 2023 - July 2025

Tripoli, Lebanon

My key responsibilities included:

- Prepared and processed journal vouchers for general ledger entries, ensuring proper documentation and supporting details for each transaction. Verified entries for accuracy and compliance with company policies.
- Assisted in the preparation and review of monthly trial balances.
- Managed and processed vendor invoices, ensuring timely payment processing and accurate entry into the accounting system.
- Gain hands-on experience on salary structures, tax calculations, and other essential accounting tasks.
- Participated in reconciling various accounts, including bank and credit card statements, ensuring that all financial transactions were accurately recorded and any discrepancies were addressed promptly.

Internship - Central Bank of Lebanon

August 2024

Beirut, Lebanon

During my internship at the Central Bank of Lebanon, I gained valuable insights into central banking operations and financial management

My key responsibilities included:

- Monitored financial markets and reports on exchange rates, interest rates and other key economic indicators.
- Developed an in-depth knowledge of the banking industry and financial products, with a particular focus on compliance with regulatory standards.
- Gained experience with a variety of the central bank directorates.

Internship - SAFI for accounting and auditing

March 2022 - June 2022

Tripoli, Lebanon

- Gained practical experience in auditing processes, financial analysis, and client documentation.
- Contributed to audit planning, fieldwork, and final reporting under the supervision of senior auditors.
- Assisted in audit planning, execution, and reporting in compliance with auditing standards.
- Gained valuable experience in a fast-paced, professional audit environment.

EDUCATION:

2022 | Beirut Arab University

Bachelor degree in Business Administration - Finance and Banking

2019 | Rawdat Al-Fayhaa

Baccalaureate degree in economic science

SKILLS:

- **McKinsey Forward Program (by McKinsey & Company)**

Completed a comprehensive learning journey focused on leadership, problem-solving, business fundamentals, and digital skills.

- **Excel Skills for Business Job Simulation | Goldman Sachs**

- Acquired proficient command of Excel functionalities and data analysis techniques, including data cleansing, and manipulation, and conditional formatting techniques.
- Acquired proficiency in automation by learning to record macros and script in Visual Basic for Applications (VBA), developing two functional macros integrated with buttons using account sales data.
- Gained expertise in data visualization and storytelling using Excel and PowerPoint by creating impactful charts and interactive dashboards

- **Investment Banking Job Simulation | J.P.Morgan**

- Identified an ideal M&A target for a client based on an assessment of their strategic and financial criteria.
- Constructed a DCF model to calculate the valuation of the M&A target and adjusted the model to account for a competitor bid and supply chain interruption.
- Created a 2-pager for the client containing a company profile and summary of the auction process.

- **Xero Advisor Certified**

- Possess in-depth knowledge of core accounting functionalities, including chart of accounts management, accurate transaction processing, bank reconciliations, accounts payable/receivable, sales tax and VAT management, and financial reporting.
- Ability to advise clients on optimizing their accounting workflows within Xero.
- Deliver strategic insights based on financial data, enabling efficient financial management and informed decision-making.

- **The Ultimate SAP S/4HANA course 2023**

- Gained understanding of SAP S/4HANA's core financial accounting (FI) functionalities, including general ledger accounting, accounts payable/receivable, asset accounting, and financial statement preparation.
- Developed proficiency in utilizing SAP S/4HANA's controlling (CO) modules for cost accounting, profitability analysis, and internal reporting.
- Acquired knowledge of real-time financial data processing and reporting within the S/4HANA environment, enabling efficient financial management and analysis.
- Understood the integration of financial modules with other SAP S/4HANA components, fostering a holistic view of enterprise-wide financial processes.

- **IC3 digital literacy certification**

MS office, Spreadsheets, Databases, IT Security, Digital principles ethics skills citizenship, cloud online conferences...

- **SIX SIGMA WHITE BELT**

Gained foundational knowledge of Six Sigma principles, including process improvement concepts, basic quality management tools, and the roles within a Six Sigma project. Equipped with an understanding of how to support change initiatives and contribute to quality improvement efforts within an organization.

- **Personal Skills**

Willingness to learn, quick learner, strict, calm, ability to multitask, time-management, record keeper, analytical thinking skills, ethical and responsible.

LANGUAGE :

- English - Full professional proficiency
- French - DELF B1
- German - Elementary proficiency
- Arabic - Native

INTERESTS:

Language Learning, Chess, Sketching, Poetry Reading (the intelligent investor, emotional intelligence) Strength Training, Equestrianism and Tennis